



INDIA STEEL

WORKS LTD

Inner Vision. Global Action.

COSEC/BSE/14
The Manager,
Corporate Relationship Department,
The Stock Exchange, Mumbai
P.J. Towers, Dalal Street,
Mumbai-400 001
Dtd: January 16th, 2014

Scrip: 513361


Dear Sir,

Subject: Compliance of Clause 35 of Listing Agreement

Pursuant to Clause 35 of the Listing Agreement, we are forwarding herewith duly signed shareholding pattern of the Company as on December 31, 2013 in the prescribed format.

Please accept and acknowledge the receipt.

Thanking you,
Yours faithfully,
For INDIA STEEL WORKS LIMITED


Dilip Maharana
Company Secretary
Encl. As Above

(Formerly known as ISIBARS LTD.)

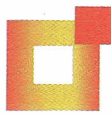
REDG. OFFICE & STEEL PLANT

Zenith Compound, Khopoli,
Raigad - 410 203, Maharashtra, India
T: +91 2192 265 812 F: +91 2192 264 061

OFFICE

India Steel Works Limited, 1101, Tower 2, Indiabulls Finance Centre,
Senapati Bapat Marg, Elphinstone (W), Mumbai - 400 013
T: +91 22 4910 2000 F: +91 22 4910 2099

info@indiasteel.in
www.indiasteel.in



**INDIA STEEL
WORKS LTD**
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(I) (a) Statement showing Shareholding Pattern

Name of the Company: India Steel Works Limited (Isibar: Ltd)			
Scrip Code, Name of the scrip, class of security:		BSE-	, NSE- ; ; Equity
Quarter ended: 31 st December, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			398080925

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	9	11191160	11191160	2.81	2.81	5100000	45.57
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	12	187322650	186622650	47.06	47.06	46187600	24.66
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	21	198513810	197813810	49.87	49.87	51287600	25.84
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	21	198513810	197813810	49.87	49.87	51287600	25.84

For India Steel Works Ltd.

Company Secretary

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(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	3	3600	0	0.00	0.00	-	-	
(b)	Financial Institutions / Banks	6	7812475	7812075	1.96	1.96	-	-	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-	
(d)	Foreign Mutual Fund	1	14334300	14334300	3.60	3.60	-	-	
(e)	Foreign Financial Institutions	4	14900	0	0.00	0.00	-	-	
(f)	Foreign Institutional Investors	2	14334300	14334300	3.60	3.60	-	-	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-	
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-	
(l)	Any Other (specify)	0	0	0	0.00	0.00	-	-	
	Sub Total (B) (1)	16	36499575	36480675	9.17	9.17			
2	Non-institutions								
(a)	Bodies Corporate	194	34356578	34334628	8.63	8.63	-	-	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	11206	8871809	7762104	2.23	2.23	-	-	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	12	15437298	15437298	3.88	3.88	-	-	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-	
(d)	Any Other								
i	Non Resident Indians (Repat)	39	4573561	4550411	1.15	1.15	-	-	
ii	Non Resident Indians (Non Repat)	10	304340	304340	0.08	0.08	-	-	
iii	Foreign Companies	3	99260000	99260000	24.93	24.93	-	-	
iv	Clearing Member	11	8163	8163	0.00	0.00	-	-	
v	Hindu Undivided Family	85	246462	246462	0.06	0.06	-	-	
vi	Market Makers	5	9329	9329	0.00	0.00	-	-	
	Sub Total (B)(2)	11565	163067540	161912735	40.96	40.96			
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	11581	199567115	198393410	50.13	50.13	NA	NA	
	Total (A)+(B)	11602	398080925	396207220	100.00	100.00			
(C)	which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00	
ii	Public	0	0	0	0.00	0.00	0	0.00	
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	11602	398080925	396207220	100.00	100.00	51287600	12.88	

For India Steel Works Ltd.

OMW
Company Secretary

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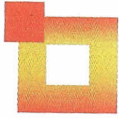
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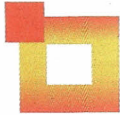


(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	INDIA STEEL INTERNATIONAL (P) LTD AAACI1365H	98134150	24.65	45487600	46.35	11.43	0.00	0.00	0.00	0.00	24.65
2	ASHWIN GUPTA AASPG1416A	5515825	1.39	2550000	46.23	0.64	0.00	0.00	0.00	0.00	1.39
3	SUDHIR GUPTA ABIFG3060D	5382725	1.35	2550000	47.37	0.64	0.00	0.00	0.00	0.00	1.35
4	ISICOM TRADERS PVT LTD AC CIR 5 (3) 220 I	962750	0.24	0	0.00	0.00	0.00	0.00	0.00	0.00	0.24
5	ISIWORLD STEEL PVT LTD AAACI1366E	17837500	4.48	0	0.00	0.00	0.00	0.00	0.00	0.00	4.48
6	ISISCOM TRADERS PVT LTD	350000	0.09	350000	100.00	0.09	0.00	0.00	0.00	0.00	0.09
7	ISISTAR EXPORTS LTD	350000	0.09	350000	100.00	0.09	0.00	0.00	0.00	0.00	0.09
8	VARUN GUPTA AIFPG5665C	204800	0.05	0	0.00	0.00	0.00	0.00	0.00	0.00	0.05
9	ISISTAR EXPORTS PVT LTD AAACI1367F	87500	0.02	0	0.00	0.00	0.00	0.00	0.00	0.00	0.02
10	ANITA GUPTA ACKPG0089P	47000	0.01	0	0.00	0.00	0.00	0.00	0.00	0.00	0.01
11	PRIYA GUPTA AHGPG3807Q	40810	0.01	0	0.00	0.00	0.00	0.00	0.00	0.00	0.01
12	ISIMETALS (INDIA) PVT LTD AAACI1363B	17400250	4.37	0	0.00	0.00	0.00	0.00	0.00	0.00	4.37
13	ISINOX STEELS LTD AAACI5759F	250	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14	ISISALES (INDIA) PVT LTD AAACI1364G	17400250	4.37	0	0.00	0.00	0.00	0.00	0.00	0.00	4.37
15	Khamgaon Land Development & Trading Co. P Ltd	17400000	4.37	0	0.00	0.00	0.00	0.00	0.00	0.00	4.37
16	Yeotmal Land Development & Trading Co. P. Limited	17400000	4.37	0	0.00	0.00	0.00	0.00	0.00	0.00	4.37
TOTAL		198513810	49.87	51287600	25.84	12.88	0.00	0.00	0.00	0.00	49.87

For India Steel Works Ltd.

[Signature]
Company Secretary




(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

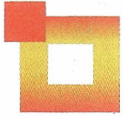
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UD INDUSTRIAL HOLDINGS PTE. LIMITED, SINGAPORE	72000000	18.09	0	0	0	0	18.09
2	TB INVESTMENTS LTD	27000000	6.78	0	0	0	0	6.78
3	USHDEV INTERNATIONAL LTD	24931539	6.26	0	0	0	0	6.26
4	MAVI INVESTMENT FUND LIMITED	14334300	3.60	0	0	0	0	3.60
5	CRESTA FUND LTD	8400000	2.11	0	0	0	0	2.11
6	PARVEEN KUMAR GUPTA	7615221	1.91	0	0	0	0	1.91
7	K R BHARAT	5500000	1.38	0	0	0	0	1.38
8	LOTUS GLOBAL INVESTMENTS LTD	5934300	1.49	0	0	0	0	1.49
9	SHAKTIMAN STEEL CASTINGS PVT LTD	5300054	1.33	0	0	0	0	1.33
10	SIDDHARTHA SURESH KHATWANI	4500000	1.13	0	0	0	0	1.13
11	KOTAK MAHINDRA BANK LIMITED	5000000	1.26	0	0	0	0	1.26
TOTAL		180515414	45.35	0.00	0.00	0.00	0.00	45.35

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UD INDUSTRIAL HOLDINGS PTE. LIMITED, SINGAPORE	72000000	18.09	0.00	0.00	0.00	0.00	18.09
2	TB INVESTMENTS LTD	27000000	6.78	0.00	0.00	0.00	0.00	6.78
3	USHDEV INTERNATIONAL LTD	24931539	6.26	0.00	0.00	0.00	0.00	6.26
TOTAL		123931539	31.13	0.00	0.00	0.00	0.00	31.13

For India Steel Works Ltd.

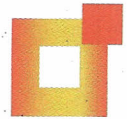

Company Secretary



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter/Promoter Group/Public
1	ISIMETALS (INDIA) PVT LTD	17400250	4.37	CORPORATE BODIES (PROMOTER CO)
2	ISISALES (INDIA) PVT LTD	17400250	4.37	CORPORATE BODIES (PROMOTER CO)
3	ISIWORLD STEELS PVT LTD	17837500	4.48	CORPORATE BODIES (PROMOTER CO)
4	KHAMCAON LAND DEVELOPMENT & TRADING CO. P LTD	17400000	4.37	CORPORATE BODIES (PROMOTER CO)
5	YEOTMAL LAND DEVELOPMENT & TRADING CO. P. LIMITED	17400000	4.37	CORPORATE BODIES (PROMOTER CO)
6	UD INDUSTRIAL HOLDINGS PTE. LIMITED, SINGAPORE	72000000	18.09	FOREIGN COMPANY
7	KOTAK MAHINDRA BANK LIMITED	5000000	1.26	NON NATIONALIZED BANK
8	SIDDHARTHA SURESH KHATWANI	4500000	1.13	NON RESIDENT INDIANS
9	DEVANG KANUBHAI VORA	50000	0.01	PUBLIC
	TOTAL	168988000	42.45	

For India Steel Works Ltd.


Company Secretary



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

For India Steel Works Ltd.

Company Secretary